

United States Bankruptcy Court

For the Middle District of Florida

In re Rms Titanic, Inc. , Case No. 16-02230

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CRG Financial LLC

Name of Transferee

Szygy 3

NAME of Transferor

Name and Address where notices to transferee
should be sent:

CRG Financial LLC
100 Union Ave
Cresskill, NJ 07626

Court Claim# (if known): 6

Amount of Claim:

Scheduled: \$18,334.00- Premier Exhibitions, Inc.
Proofs of Claim: \$18,334.32- RMS Titanic, Inc.
Date Claim Filed: 09/06/2016

Phone: (201) 266-6988

Last Four Digits of Acct#: _____

Phone:

Last Four Digits of Acct#: _____

Name and Address where Transferee payments
should be sent (if different from above);
SAME AS ABOVE

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Allison R. Axenrod Date: 07/21/2017

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 6 (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 07/21/2017.

CRG Financial LLC

Name of Alleged Transferee

Syzygy 3

Name of Transferor

100 Union Avenue, Cresskill, NJ 07626

Address of Alleged Transferee

231 West 29th Street, Ste.606 , Suite 300 , New York , NY 10001

Address of Transferor

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

NOTICE OF TRANSFER AND WAIVER

Syzygy 3 (“Seller”), sells, transfers and assigns unto CRG Financial LLC, with an address at 100 Union Avenue, Cresskill, NJ 07626, its successors and assigns (“Purchaser”), pursuant to the terms of a Claim Purchase Agreement between Seller and Purchaser (the “Agreement”), all of Seller’s right, title and interest in, to and under Seller’s Claim (as defined in the Agreement) against Premier Exhibitions, Inc. or any of its co-debtor subsidiaries or affiliates (the “Debtor”), in the aggregate amount of not less than \$18,334.00, representing all claims of Seller pending against Debtor in the United States Bankruptcy Court, for the Middle District of Florida, jointly administered as Case No. 16-02230.

Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

IN WITNESS WHEREOF, Seller has signed below as of 06/02/2017.

By: /s/ William Chan
Signature

William Chan
Print Name/Title
Syzygy 3

IN WITNESS WHEREOF, Purchaser has signed below as of Thursday, June 22, 2017.

By: /s/ Robert Axenrod
Robert M. Axenrod, CRG Financial LLC